

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§ Chapter 11
SERTA SIMMONS BEDDING, LLC, <i>et al.</i>	§ Case No. 23-90020 (DRJ)
	§ (Jointly Administered)
SERTA SIMMONS BEDDING, LLC, INVESCO SENIOR SECURED MANAGEMENT, INC., CREDIT SUISSE ASSET MANAGEMENT, LLC, BOSTON MANAGEMENT AND RESEARCH, EATON VANCE MANAGEMENT, and BARINGS LLC,	§ Adversary Proc. No. 23-09001 (DRJ)
<i>Plaintiffs,</i>	§
- against -	§
AG CENTRE STREET PARTNERSHIP L.P., AG CREDIT SOLUTIONS NON-ECI MASTER FUND, L.P., AG SF MASTER (L), L.P., AG SUPER FUND MASTER, L.P., SILVER OAK CAPITAL, L.L.C., ASCRIBE III INVESTMENTS, LLC, COLUMBIA CENT CLO 21 LIMITED, COLUMBIA CENT CLO 27 LIMITED, COLUMBIA FLOATING RATE INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST II, COLUMBIA STRATEGIC INCOME FUND, A SERIES OF COLUMBIA FUNDS SERIES TRUST I, CONTRARIAN CAPITAL FUND I, L.P., CONTRARIAN CENTRE STREET PARTNERSHIP, L.P., CONTRARIAN DISTRESSED DEBT FUND, L.P., GAMUT CAPITAL SSB, LLC, LCM XXII LTD., LCM XXIII LTD., LCM XXIV LTD., LCM XXV LTD., LCM 26 LTD., LCM 27 LTD., LCM 28 LTD., NORTH STAR DEBT HOLDINGS, L.P., SHACKLETON 2013- III CLO, LTD., SHACKLETON 2013-IV-R CLO, LTD., SHACKLETON 2014-V-R CLO, LTD., SHACKLETON 2015-VII-R CLO, LTD., SHACKLETON 2017-XI CLO, LTD., Z CAPITAL CREDIT PARTNERS CLO 2018-1 LTD., AND Z CAPITAL CREDIT PARTNERS CLO 2019-1 LTD.,	§
<i>Defendants.</i>	§

JOINT NOTICE OF APPEAL

Part 1: Identity of the Appellants

1. Names of the appellants:
LCM XXII Ltd., LCM XXIII Ltd., LCM XXIV Ltd., LCM XXV Ltd., LCM 26 Ltd., LCM 27 Ltd., and LCM 28 Ltd.
2. Position of appellants in the adversary proceeding that is the subject of this appeal:
Defendants.

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from:
Order on Summary Judgment, ECF No. 141.¹ A copy is attached as Exhibit "A."
2. State the date on which the judgment, order, or decree was entered:
April 6, 2023

Part 3: Identify the other parties to the appeal

List the names of all parties to the judgment, order, or decree appealed from and the names, addresses, and telephone numbers of their attorneys (attach additional pages if necessary):

1. LCM Appellants

HOLWELL SHUSTER & GOLDBERG LLP
Michael Shuster (admitted *pro hac vice*)
Vincent Levy (admitted *pro hac vice*)
Neil R. Lieberman (admitted *pro hac vice*)
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¹ The Bankruptcy Court entered the same order twice, first at ECF No. 141, and then again minutes later at ECF No. 142. Because the two entries are duplicative, the LCM Appellants list only the first-in-time entry in Part 2 above. For the avoidance of doubt, the LCM Appellants intend to appeal from the Bankruptcy Court's Order on Summary Judgment, regardless of which docket entry is deemed controlling.

-and-

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2. Appellee: Serta Simmons Bedding, LLC

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3. Appellees:

Barings LLC
Boston Management and Research
Credit Suisse Asset Management, LLC
Eaton Vance Management
Invesco Senior Secured Management, Inc.

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4. Other Interested Parties (Defendants and counterclaim/third-party plaintiffs (the “Excluded Lenders”)):
 - AG Centre Street Partnership, L.P.
 - AG Credit Solutions Non-ECI Master Fund, L.P.
 - AG SF Master (L), L.P.
 - AG Super Fund Master, L.P.
 - Silver Oak Capital, L.L.C.
 - Ascribe III Investments, LLC
 - Columbia Cent CLO 21 Limited
 - Columbia Cent CLO 27 Limited
 - Columbia Floating Rate Income Fund,
a series of Columbia Funds Series Trust II
 - Columbia Strategic Income Fund,
a series of Columbia Funds Series Trust I
 - Contrarian Capital Fund I, L.P.
 - Contrarian Centre Street Partnership, L.P.
 - Contrarian Distressed Debt Fund, L.P.
 - Gamut Capital SSB, LLC
 - North Star Debt Holdings, L.P.
 - Shackleton 2013-III CLO, Ltd.
 - Shackleton 2013-IV-R CLO, Ltd.
 - Shackleton 2014-V-R CLO, Ltd.
 - Shackleton 2015-VII-R CLO, Ltd.
 - Shackleton 2017-XI CLO, Ltd.
 - Z Capital Credit Partners CLO 2018-1 Ltd.

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Dated: April 7, 2023
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Respectfully submitted,
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Counsel for the LCM Appellants

CERTIFICATE OF SERVICE

This is to certify that a true and correct copy of the foregoing Notice of Appeal and Statement of Election was served by electronic delivery on all persons and entities receiving ECF notice on April 7, 2023.

/s/ John J. Sparacino

John J. Sparacino